

July 15, 2014

**Notice Regarding Determination of Amount to Be Paid In for
Subscription Rights to Shares**

Oji Holdings Corporation (Code No. 3861 Tokyo Stock Exchange (the First Section))
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Oji Holdings Corporation (“Oji Holdings”) hereby announces that, based on the resolution at a meeting of its Board of Directors held on June 27, 2014, the amount to be paid in for the subscription rights to shares that will be allotted to the directors of Oji Holdings has been determined. The details are as follows.

1. Name of subscription rights to shares
9th Subscription Rights to Shares of Oji Holdings Corporation (for directors)
2. Total number of subscription rights to shares
176 (1,000 shares per subscription right to shares)
3. Class and number of shares to be delivered upon exercise of subscription rights to shares
176,000 common shares of Oji Holdings
4. Amount to be paid in for subscription rights to shares
324,000 yen per subscription right to shares (324 yen per share)

(Reference)

- (1) Date of resolution by the Board of Directors regarding the issuance of subscription rights to shares
June 27, 2014
- (2) Allotment date
July 15, 2014

END