



May 12, 2016

Notice Regarding Change of Certified Public Accountant, etc.

Oji Holdings Corporation (Code: 3861 Tokyo Stock Exchange at the First Section)
Representative: Susumu Yajima, President and Co-Chief Executive Officer
Contact: Yoshiaki Takeda, Executive Officer and Deputy General Manager of Corporate Governance Division
Telephone: 03-3563-1111 +81-3-3563-1111 (from overseas)

At the meeting of the Audit & Supervisory Board held on May 12, 2016, Oji Holdings Corporation made the resolution described below regarding a change of certified public accountant, etc. that performs the audit certification set forth in Article 193-2, paragraphs (1) and (2) of the Financial Instruments and Exchange Act.

1. Expected date of change
June 29, 2016 (scheduled date of the 92nd Ordinary General Meeting of Shareholders)
2. Overview of incoming and outgoing certified public accountants

(1) Overview of incoming certified public accountants

i) Name	PricewaterhouseCoopers Aarata
ii) Location	Sumitomo Fudosan Shiodome Hamarikyū Bldg. 8-21-1 Ginza, Chuo-ku, Tokyo, Japan
iii) Name of engagement partners	Takashi Sasaki, Sakae Toda, Yuichiro Amano
iv) Registration status under the Registration System for Listed Company Audit Firms by The Japanese Institute of Certified Public Accountants	Registered

(2) Overview of outgoing certified public accountants

i) Name	Ernst & Young ShinNihon LLC
ii) Location	Hibiya Kokusai Building 2-2-3 Uchisaiwai-cho, Chiyoda-ku, Tokyo, Japan
iii) Name of engagement partners	Kenji Murayama, Takashi Nagasaka, Tetsu Shimamura

3. Reasons for recommending the party stated in 2. (1) above as a candidate for the certified public accountant
The Audit & Supervisory Board selected PricewaterhouseCoopers Aarata as a candidate for the certified public accountant, etc., as it is expected to conduct audit from fresh viewpoints after consecutive years of service by the incumbent accounting auditor, and is believed to have a framework to ensure adequacy in accounting audit, based on the overall evaluation of its independence as well as audit quality, etc.
4. The latest date of appointment of outgoing certified public accountant
June 26, 2015
5. Opinions on the audit reports and other documents prepared by the outgoing certified public accountant in the past three years
Not applicable.
6. Reasons for and circumstance of the decision to make change or the change itself
Ernst & Young ShinNihon LLC shall expire at the conclusion of the 92nd Ordinary General Meeting of Shareholders scheduled to be held on June 29, 2016. Upon this resignation, PricewaterhouseCoopers Aarata shall be appointed as the succeeding certified public accountant for the reasons as stated in 3. above.
7. Opinions of the outgoing certified public accountant with respect to the statements in the audit reports and other documents concerning the reason and circumstance as stated in 6. Above.
A reply stating that there is no particular opinion has been received.