

Company Name: Oji Holdings Corporation
Representative: Hiroyuki Isono,
President & Chief Executive Officer
Code No: (3861, Tokyo Stock Exchange Prime Market)
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Notice Regarding Share Repurchase
Through Off-Auction Own Share Repurchase Trading System (ToSTNeT-3)

Oji Holdings Corporation (hereinafter the “Company”) hereby announces that the Board of Directors on December 12, 2024 resolved the acquisition of treasury shares pursuant to the provisions of Article 459, Paragraph (1) of the Companies Act and Article 37 of our Articles of Incorporation and determined the specific method and details of acquisition for some of these shares.

1. Method of acquisition

At 8:45 a.m. on December 13, 2024, a consigned purchase order will be placed with the Tokyo Stock Exchange off-auction own share repurchase trading system (ToSTNeT-3) at the closing price of ¥558.1 (including final special quote) for today, December 12, 2024. The purchase order will apply only to the specified transaction time, and no changes to other transaction systems or transaction times will be made.

2. Details of acquisition

(1) Class of shares to be acquired	Common stock of the Company
(2) Total Number of Shares to be Repurchased	26,000,000 shares (maximum limit) (Ratio to the number of shares issued and outstanding, excluding treasury shares: 2.6%)
(3) Total amount of share acquisition costs	JPY 17 billion (maximum limit)
(4) Announcement of results of acquisition	The results of the acquisition will be announced after completion of the transaction at 8:45 a.m. on December 13, 2024

Note 1: No change will be made to the number of shares specified above. Note, however, that part or all of the acquisition may not be carried out depending on market trends and other factors.

Note 2: The purchase will be made on the basis of sell orders corresponding to the number of shares scheduled to be acquired.

Note 3: Shareholder has informed the Company of the intention to sell the common stock it holds.

(Reference)

Details of the repurchase resolved at the meeting of the Board of Directors held on December 12, 2024.

(1) Class of shares to be acquired	Common stock of the Company
(2) Total Number of Shares to be Repurchased	100 million shares (maximum limit) (Ratio to the number of shares issued and outstanding, excluding treasury shares: 10.1%)
(3) Total amount of share acquisition costs	JPY 50 billion (maximum limit)
(4) Repurchase period	December 13, 2024 - December 12, 2025