

Company Name: Oji Holdings Corporation
Representative: Hiroyuki Isono,
President & Chief Executive Officer
Code No: (3861, Tokyo Stock Exchange Prime Market)
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Notice Regarding Share Repurchase

(Acquisition of Treasury Shares Under the Provisions of the Articles of Incorporation Pursuant to the Provisions of Article 459, Paragraph (1) of the Companies Act)

Oji Holdings Corporation (hereinafter the “Company”) hereby announces that the Board of Directors on December 12, 2024 decided a policy of repurchasing 100 billion yen of own shares by the end of FY2026 for the sake of enhancing shareholder returns, and also resolved the acquisition of treasury shares as a part of the policy, pursuant to the provisions of Article 459, Paragraph (1) of the Companies Act and Article 37 of our Articles of Incorporation.

1. Reason for Repurchasing shares

The Company is pursuing initiatives to improve capital efficiency and sustainable growth in order to increase long-term corporate value and fulfil social mission based on our Purpose. Regarding shareholder returns, the Company has decided to pay a minimum annual dividend of 24 yen per share, with no reduction for the time being and a payout ratio of 30% as a target. The Company aims to maintain stable dividends in line with profitability, while taking into consideration internal reserves for growth investments to increase corporate value over the long term.

In order to further improve capital efficiency and enhance shareholder returns, the Company decided a policy of acquiring 100 billion yen of its treasury shares by the end of FY2026, and decided to acquire 50 billion yen of its treasury shares as part of this policy.

2. Details of acquisition

(1) Class of shares to be acquired	Common stock of the Company
(2) Total Number of Shares to be Repurchased	100 million shares (maximum limit) (Ratio to the number of shares issued and outstanding, excluding treasury shares: 10.1%)
(3) Total amount of share acquisition costs	JPY 50 billion (maximum limit)
(4) Repurchase period	December 13, 2024 - December 12, 2025
(5) Repurchase method	Purchase by means of market trades on the Tokyo Stock Exchange including purchase through off-auction own share repurchase trading system (ToSTNeT-3) of the Tokyo Stock Exchange

(Reference)

Treasury shares held as of November 30, 2024

(1) Total Number of issued shares (excluding treasury shares)	986,405,576 shares
(2) Number of treasury shares	27,976,241 shares